



CONTAINER CORPORATION OF INDIA LTD.

(A Navratna Undertaking of Government of India)



GROWTH POWERED WITH NEW LOGISTICS INITIATIVES

Regd. Office: C-3, CONCOR Bhawan, Mathura Road, Opp. Apollo Hospital, New Delhi-110076

(CIN: L63011DL1988GOI030915) Email: investorrelations@concorindia.com, Website: www.concorindia.co.in Phone: 011-41673093, 4952150/60
Share Transfer Agent & Registrar: M/s. Beetal Financial & Computer Services Pvt. Ltd. 99, Madangir, (Behind Land Shopping Centre), Near Dada Harsukh Das Mandir, New Delhi-110062 Ph.-011-29961281, Fax : 011-29961284, E-mail : concor@beetalfinancial.com

PART - I STATEMENT OF UN-AUDITED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED 30TH SEPTEMBER, 2021 (₹ In Crores)

S. No.	Particulars	STANDALONE					CONSOLIDATED						
		THREE MONTHS ENDED			SIX MONTHS ENDED		TWELVE MONTHS ENDED	THREE MONTHS ENDED			SIX MONTHS ENDED		TWELVE MONTHS ENDED
		30/09/2021 (UN-AUDITED)	30/06/2021 (UN-AUDITED)	30/09/2020 (UN-AUDITED)	30/09/2021 (UN-AUDITED)	30/09/2020 (UN-AUDITED)	31/03/2021 (AUDITED)	30/09/2021 (UN-AUDITED)	30/06/2021 (UN-AUDITED)	30/09/2020 (UN-AUDITED)	30/09/2021 (UN-AUDITED)	30/09/2020 (UN-AUDITED)	31/03/2021 (AUDITED)
1	Revenue from operations	1,823.92	1,807.54	1,502.73	3,631.46	2,691.87	6,384.96	1,837.20	1,819.94	1,509.30	3,657.14	2,703.50	6,427.08
2	Other Income	75.01	85.52	71.31	130.53	130.11	285.48	63.08	56.85	64.67	119.93	121.97	270.41
3	Total Income (1+2)	1,898.93	1,893.06	1,574.04	3,761.99	2,821.98	6,670.44	1,900.28	1,876.79	1,573.97	3,777.07	2,825.47	6,697.49
4	Expenses												
a)	Rail freight expenses	983.76	964.74	820.48	1,948.50	1,472.73	3,455.10	983.76	964.74	820.48	1,948.50	1,472.73	3,455.10
b)	Other Operating Expenses	266.12	265.10	244.33	531.22	470.95	1,206.41	270.12	268.87	244.94	538.99	472.07	1,219.58
c)	Employee benefit expense	99.71	98.51	84.19	198.22	163.79	425.14	100.39	99.38	84.89	199.77	165.52	428.65
d)	Finance Costs	13.52	13.91	8.51	27.43	16.98	33.96	15.61	16.02	10.81	31.63	21.57	42.90
e)	Depreciation and amortisation expense	136.15	130.32	127.15	266.47	253.17	519.92	143.95	138.26	134.98	282.21	268.82	553.38
f)	Other expenses	47.86	45.67	40.78	93.53	112.42	265.45	51.07	48.75	43.03	99.82	118.13	276.95
	Total Expenses	1,547.12	1,518.25	1,325.44	3,065.37	2,490.04	5,907.98	1,564.90	1,536.02	1,339.13	3,100.92	2,518.84	5,976.56
5	Profit before tax (3-4)	351.81	374.81	248.60	696.62	331.94	762.46	335.38	340.77	234.84	676.15	306.63	720.93
6	Exceptional Items	0.08	-	-	0.08	-	83.36	-	-	-	-	-	78.65
7	Profit before tax (after Exceptional Items) (5+6)	351.73	374.81	248.60	696.54	331.94	845.82	335.38	340.77	234.84	676.15	306.63	800.58
8	Tax Expense	78.96	120.79	92.80	199.75	147.71	212.86	79.40	120.83	92.80	200.23	147.71	212.86
a)	Current tax	8.68	(80.85)	(31.78)	(22.17)	(65.02)	(77.89)	7.69	(31.28)	(33.73)	(23.59)	(66.14)	(40.15)
b)	Deferred tax	-	-	-	-	-	-	-	-	-	-	-	-
c)	Tax adjustments for earlier years	-	-	-	-	-	-	-	-	-	-	-	-
9	Profit after tax (7-8)	264.09	254.87	187.58	518.96	249.25	503.33	248.29	251.22	175.77	499.51	225.06	469.30
10	Share of profit(loss) in joint venture entities	-	-	-	-	-	-	4.92	7.22	8.54	12.14	17.51	31.31
11	Share of profit for the period (9+10)	264.09	254.87	187.58	518.96	249.25	503.33	253.21	258.44	184.31	511.65	242.57	500.61
12	Other Comprehensive Income												
	Items that will not be reclassified to profit or loss												
(a)	Remeasurement gains/(losses) of defined benefit obligation	(2.27)	(2.28)	(4.18)	(4.55)	(8.35)	(10.54)	(2.27)	(2.28)	(4.18)	(4.55)	(8.35)	(10.53)
(b)	Share of OCI in associates and JV, to the extent not to be classified into P&L	-	-	-	-	-	-	(0.06)	(0.08)	(0.35)	(0.14)	(0.71)	0.28
(c)	Income tax relating to above item	0.58	0.57	1.05	1.15	2.10	2.65	0.60	0.60	1.17	1.20	2.35	2.55
	Total Other Comprehensive Income (net of tax)	(1.69)	(1.71)	(3.13)	(3.40)	(6.25)	(7.89)	(1.73)	(1.76)	(3.36)	(3.49)	(6.71)	(7.70)
13	Total Comprehensive Income for the period (11+12)	262.40	253.16	184.45	515.56	243.00	495.44	251.48	256.68	180.95	508.16	235.86	492.91
14	Profit attributable to:												
(a)	Owners of the Company	-	-	-	-	-	-	253.72	259.23	184.62	512.95	245.23	505.14
	Non-controlling interest	-	-	-	-	-	-	(0.51)	(0.79)	(0.31)	(2.30)	(2.66)	(4.53)
15	Other Comprehensive Income attributable to:												
(a)	Owners of the Company	-	-	-	-	-	-	(1.73)	(1.76)	(3.36)	(3.49)	(6.71)	(7.70)
	Non-controlling interest	-	-	-	-	-	-	-	-	-	-	-	-
16	Total Comprehensive Income attributable to:												
(a)	Owners of the Company	-	-	-	-	-	-	251.99	257.47	181.26	509.46	238.52	497.44
	Non-controlling interest	-	-	-	-	-	-	(0.51)	(0.79)	(0.31)	(2.30)	(2.66)	(4.53)
17	Paid up equity share capital (Face value of ₹5/- per Share)	304.65	304.65	304.65	304.65	304.65	304.65	304.65	304.65	304.65	304.65	304.65	304.65
18	Reserves (excluding Revaluation Reserve)	-	-	-	-	-	9,899.09	-	-	-	-	-	9,882.45
19	Earnings per share (of ₹5/- each) (not annualised) Refer note 2:												
(a)	Basic (₹)	4.33	4.18	3.08	8.52	4.09	8.26	4.16	4.24	3.02	8.40	3.98	8.22
(b)	Diluted (₹)	4.33	4.18	3.08	8.52	4.09	8.26	4.16	4.24	3.02	8.40	3.98	8.22

Notes:

- The above results have been reviewed by Audit Committee and approved by the Board of Directors. In its meeting held on 21st October, 2021. The Statutory Auditors have conducted the limited review of the Financial Statements.
- As per requirement of AS 23, the basic and diluted earnings per share for all the periods presented have been computed on 60,92,94,348 equity shares of ₹5/- each.
- The Board of Directors of the Company has approved a scheme of amalgamation of CONCOR Air limited (CAL), a wholly owned subsidiary into CONCOR, which is subject to the necessary approvals. Further, the company is also considering amalgamation of its two other subsidiaries namely Punjab Logistics and Infrastructure Centre and MIDCUL CONCOR Infrastructure Limited (SCICL) in which it is holding 51% and 74% equity share capital respectively.
- Till financial year 2019-20, CONCOR has been paying Land License Fee (LLF) to the Railway land leased to the Office of number of Twenty Foot equivalent units (TEUs) handled. Ministry of Railways, Government of India vide its order no.2015/LML-I/134 dated 19.03.2020, had communicated that the LLF applicable on the Railway land leased to CONCOR shall now be charged w.e.f.01.04.2020 on per extant policy of Railways i.e. @6% of the value of TEUs handled.
- Accordingly, on the basis of rates taken from land revenue department(s) and Company's assessment thereof after surrender of 17 Railway terminals earlier, an amount of ₹225.92 crore has been provided as Land License fee payable to Indian Railways in six months period ended September 2021, as per extant policy of Railways.
- The figures for the quarter ended 30th September, 2021 & quarter ended 30th September, 2020 are the balancing figures between the unaudited year to date figures for half year ended 30th September and the unaudited published figures for the three months ended 30th June of the respective financial years.
- The Board of Directors has declared an Interim Dividend of ₹4/- Per equity share (face value of ₹5/- per equity share) amounting to ₹243.72 Crore.
- Figures for the previous quarter/period have been regrouped/reclassified, wherever considered necessary.

For & on behalf of the Board of Directors
(Manoj Kumar Dubey)
Director (Finance)
DIN:07518387

Place: New Delhi
Date: 21st October, 2021

Statement of Assets and Liabilities

S. No.	Particulars	STANDALONE		CONSOLIDATED	
		As at 30th September 2021		As at 31st March 2021	
		Un-Audited	Audited	Un-Audited	Audited
A	ASSETS				
1	Non-Current Assets				
(a)	Property Plant and Equipment	5,358.06	5,294.32	5,703.19	5,654.37
(b)	Capital work-in-progress	683.61	916.60	687.86	919.33
(c)	Other Intangible Assets	7.11	7.43	7.85	8.26
(d)	Intangible assets under development	2.54	3.23	2.54	3.23
(e)	Financial Assets				
- Investments	1,439.10	1,445.17	1,198.34	1,211.12	
- Loans	46.07	44.14	46.07	44.14	
- Other Financial Assets	46.17	47.73	74.10	75.91	
(f)	Deferred tax asset(net)	77.59	54.28	94.20	69.48
(g)	Non-current tax assets	226.63	264.61	227.13	265.18
(h)	Other non-current assets	937.22	931.55	946.51	941.19
	Sub Total-Non Current Assets	8,824.10	9,009.06	8,987.79	9,193.21
2	Current Assets				
(a)	Inventories	21.67	23.94	21.67	23.97
(b)	Financial Assets				
- Investments	50.00	50.00	50.00	50.00	
- Trade receivables	163.38	155.48	168.54	160.81	
- Cash and cash equivalents	442.54	664.64	461.28	678.41	
- Other Bank balances	2,440.88	1,808.57	2,446.54	1,814.40	
- Loans	11.20	10.63	11.20	10.63	
- Other Financial Assets	127.51	86.11	130.06	88.30	
(c)	Current tax assets	-	-	1.78	2.51
(d)	Other current assets	410.33	386.12	413.36	388.96
	Sub Total-Current Assets	3,667.51	3,185.49	3,704.43	3,216.85
	TOTAL -ASSETS	12,491.61	12,194.55	12,692.22	12,410.10
B	EQUITY AND LIABILITIES				
1	Equity				
(a)	Equity Share capital	304.65	304.65	304.65	304.65
(b)	Other Equity	10,144.65	9,899.09	10,391.86	9,882.41
	Sub Total-Equity	10,719.30	10,203.74	10,696.51	10,187.06
2	Non-Controlling Interests				
	102.68		102.68	103.98	
3	Non-Current Liabilities				
(a)	Financial Liabilities				
(i)	Borrowings			58.63	61.80
(ii)	Lease liabilities	533.49	544.20	566.16	574.86
(iii)	Other financial liabilities	30.66	11.73	30.33	11.41
(iv)	Provisions	84.20	137.49	84.33	137.62
(v)	Deferred tax liabilities (Net)	-	-	-	-
(vi)	Other non-current liabilities	1.25	1.23	3.88	3.86
	Sub Total-Non Current Liabilities	649.60	694.65	743.33	789.55
4	Current Liabilities:				
(a)	Financial Liabilities				
(i)	Borrowings			6.36	6.36
(ii)	Lease liabilities	89.39	73.91	90.32	79.90
(iii)	Trade payables	-	-	-	-
(A)	Total outstanding dues of micro enterprise and small enterprises	5.20	8.08	5.23	8.11
(B)	Total outstanding dues of creditors other than micro enterprises and small enterprises	284.05	262.80	281.52	261.15
(iii)	Other financial liabilities	267.28	385.81	288.09	405.13
(b)	Current tax liabilities	-	-	-	-
(c)	Other current liabilities	397.53	490.95	398.91	494.24
(d)	Provisions	79.26	74.61	79.27	74.62
	Sub Total-Current Liabilities	1,122.71	1,296.16	1,149.70	1,329.51
	TOTAL EQUITY AND LIABILITIES	12,491.61	12,194.55	12,692.22	12,410.10

SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED

S. No.	Particulars	STANDALONE					CONSOLIDATED						
		THREE MONTHS ENDED			SIX MONTHS ENDED		TWELVE MONTHS ENDED	THREE MONTHS ENDED			SIX MONTHS ENDED		TWELVE MONTHS ENDED
		30/09/2021 (UN-AUDITED)	30/06/2021 (UN-AUDITED)	30/09/2020 (UN-AUDITED)	30/09/2021 (UN-AUDITED)	30/09/2020 (UN-AUDITED)	31/03/2021 (AUDITED)	30/09/2021 (UN-AUDITED)	30/06/2021 (UN-AUDITED)	30/09/2020 (UN-AUDITED)	30/09/2021 (UN-AUDITED)	30/09/2020 (UN-AUDITED)	31/03/2021 (AUDITED)
1.	SEGMENT REVENUE												
	EXIM	1,292.57	1,306.74	1,130.01	2,599.31	2,030.68	4,712.99	1,292.89	1,307.40	1,130.44	2,		

